

Harris County Department of Education
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Notes Tax Ser 2009A (QZABs)	Yes	\$ 6,320,000	08/31/2022	\$ 6,320,000	\$ -	\$ 6,320,000	05/15/2023
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	No	9,685,000	08/31/2022	1,335,000	16,020	1,351,020	02/15/2023
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	No	7,000,000	08/31/2022	2,920,000	98,784	3,018,784	02/15/2026
Mtc Tax Notes Ser 2020	Yes	13,865,000	08/31/2022	13,865,000	5,472,950	19,337,950	02/15/2040
Lease Rev Bds Ser 2020	No	27,715,000	08/31/2022	27,715,000	13,543,619	41,258,619	02/15/2045
		<u>\$ 64,585,000</u>		<u>\$ 52,155,000</u>	<u>\$ 19,131,373</u>	<u>\$ 71,286,373</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Tax Ser 2009A (QZABs)	Aaa	NR	NR	NR
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	NR	NR	NR	NR
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	NR	NR	NR	NR
Mtc Tax Notes Ser 2020	Aaa	NR	NR	NR
Lease Rev Bds Ser 2020	Aa1	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Tax Ser 2009A (QZABs)	Maintenance Expenses
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	Refunding for savings
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	School Building
Mtc Tax Notes Ser 2020	Maintenance Expenses
Lease Rev Bds Ser 2020	Educational Facilities

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Mtc Tax Notes Tax Ser 2009A (QZABs)	\$ 6,320,000	\$ 6,320,000	\$ -
Lease Rev Ref Bds Ser 2014 (Public Facilities Corp.)	9,464,009	9,464,009	-
Lease Rev Bds Ser 2016 (Public Facilities Corp.)	6,775,000	6,775,000	-
Mtc Tax Notes Ser 2020	15,873,000	4,186,623	11,686,377
Lease Rev Bds Ser 2020	30,581,882	18,089,729	12,492,153

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 64,585,000	\$ 52,155,000	\$ 71,286,373
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 52,155,000	\$ 71,286,373
Total authorized debt secured by Ad Valorem Taxation:	\$ 20,185,000		
Total outstanding Ad Valorem debt obligations:		\$ 20,185,000	\$ 25,657,950
Total authorized Ad Valorem debt per capita:	\$ 4.22		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4.22	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5.37

	<u>Population</u>
2021 Population ^(a) :	4,779,880

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.